

	Rules governing issuance or conversion (exchanged or subscription)	Not applicable	Not applicable	Please refer to the Procedures for Issuance and Conversion of TWM's 3rd domestic unsecured convertible bonds.
Dilution and other effects on shareholders' equity		Not applicable	Not applicable	Based on the conversion price of NT\$110.3, if all the bonds are converted into common shares, the maximum share dilution would be 2.58%.
Custodian		Not applicable	Not applicable	Not applicable

### Convertible bond information:

Corporate bond type		Third Domestic Unsecured Convertible Bond		
		Year		
Item		2016	2017	2018 (As of February 23, 2018)
Market price of convertible bonds (NT\$)	Highest	101.20	102.55	104.30
	Lowest	100.00	100.25	101.70
	Average	100.48	101.43	103.06
Conversion price (NT\$)		116.10	110.30	110.30
Issue date and conversion price at issuance		Issue date: Nov. 22, 2016 Conversion price at issuance: NT\$116.1		
Conversion method		Issuing new shares		

**Exchangeable bonds:** None

**Shelf registration issuance:** None

**Bonds with warrant:** None

**Preferred shares:** None

**Depository receipt issuance:** None

**Employee stock options and new restricted employee shares:** None

**Shares issued for mergers and acquisitions:** None

**Use of proceeds from rights issue:** None