

Chapter 5 Financial Highlights

Condensed Balance Sheets and Statements of Comprehensive Income

Consolidated condensed balance sheet (2013-2017)

Unit: NT\$'000

		2013	2014	2015	2016	2017
Current assets		29,493,868	32,834,704	34,174,935	34,280,112	32,351,117
Investments		4,194,570	5,070,051	4,958,924	5,412,671	6,049,714
Property, plant and equipment (PP&E)		42,985,801	47,066,319	47,247,121	42,415,229	41,603,421
Intangible assets		54,837,271	61,168,844	62,402,424	59,677,982	65,372,820
Other assets		6,840,869	7,399,775	7,302,269	9,591,411	9,145,682
Total assets		138,352,379	153,539,693	156,085,673	151,377,405	154,522,754
Current liabilities	Before appropriation	58,605,638	53,468,928	59,232,218	38,144,597	56,479,086
	After appropriation	73,670,237	68,712,583	74,475,873	53,388,252	(Note1)
Non-current liabilities		21,226,100	33,570,433	31,561,731	47,046,273	32,532,067
Total liabilities	Before appropriation	79,831,738	87,039,361	90,793,949	85,190,870	89,011,153
	After appropriation	94,896,337	102,283,016	106,037,604	100,434,525	(Note1)
Equity attributable to owners of the parent company		57,433,894	60,247,435	59,555,705	60,416,890	59,631,863
Paid-in capital		34,208,328	34,208,328	34,208,328	34,208,328	34,208,328
Capital surplus	Before appropriation	12,456,891	14,715,830	14,586,376	14,985,047	13,939,278
	After appropriation	12,456,891	14,715,830	14,586,376	13,917,991	(Note1)
Retained earnings	Before appropriation	41,433,176	41,343,607	41,652,299	41,630,893	41,564,304
	After appropriation	26,368,577	26,099,952	26,408,644	27,454,294	(Note1)
Other equity interests		412,682	(302,986)	(1,173,954)	(690,034)	(362,703)
Treasury stock		(31,077,183)	(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)
Non-controlling interest		1,086,747	6,252,897	5,736,019	5,769,645	5,879,738
Total equity	Before appropriation	58,520,641	66,500,332	65,291,724	66,186,535	65,511,601
	After appropriation	43,456,042	51,256,677	50,048,069	50,942,880	(Note1)

Note 1: The appropriation amount for 2017 still has to be approved at the AGM.

Note 2: All financial data have been duly audited by independent auditors.

Stand-alone condensed balance sheet (2013-2017)

Unit: NT\$'000

		2013	2014	2015	2016	2017
Current assets		19,819,698	15,251,167	19,357,631	22,561,728	21,583,398
Investments		39,563,373	49,867,554	44,904,267	42,250,372	43,077,320
Property, plant and equipment (PP&E)		28,975,365	32,294,190	32,709,888	27,081,627	24,193,665
Intangible assets		40,247,043	39,117,370	40,441,171	38,039,908	44,004,623
Other assets		5,571,753	4,080,997	5,470,595	8,715,470	8,110,376
Total assets		134,177,232	140,611,278	142,883,552	138,649,105	140,969,382
Current liabilities	Before appropriation	57,236,700	53,250,046	58,318,339	37,044,613	54,419,482
	After appropriation	72,301,299	68,493,701	73,561,994	52,288,268	(Note1)
Non-current liabilities		19,506,638	27,113,797	25,009,508	41,187,602	26,918,037
Total liabilities	Before appropriation	76,743,338	80,363,843	83,327,847	78,232,215	81,337,519
	After appropriation	91,807,937	95,607,498	98,571,502	93,475,870	(Note1)
Paid-in capital		34,208,328	34,208,328	34,208,328	34,208,328	34,208,328
Capital surplus	Before appropriation	12,456,891	14,715,830	14,586,376	14,985,047	13,939,278
	After appropriation	12,456,891	14,715,830	14,586,376	13,917,991	(Note1)
Retained earnings	Before appropriation	41,433,176	41,343,607	41,652,299	41,630,893	41,564,304
	After appropriation	26,368,577	26,099,952	26,408,644	27,454,294	(Note1)
Other equity interests		412,682	(302,986)	(1,173,954)	(690,034)	(362,703)
Treasury stock		(31,077,183)	(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)
Total equity	Before appropriation	57,433,894	60,247,435	59,555,705	60,416,890	59,631,863
	After appropriation	42,369,295	45,003,780	44,312,050	45,173,235	(Note1)

Note 1: The appropriation amount for 2017 still has to be approved at the AGM.

Note 2: All financial data have been duly audited by independent auditors.

Consolidated statements of comprehensive income (2013-2017)

Unit: NT\$'000

	2013	2014	2015	2016	2017
Operating revenue	108,407,931	112,623,879	116,144,205	116,647,498	117,171,107
Gross profit	38,836,911	37,526,337	36,359,070	37,856,980	35,725,991
Operating income	21,071,835	19,711,810	18,769,149	20,019,766	19,092,412
Non-operating income (expenses)	(1,652,822)	(845,638)	(603,199)	(828,294)	(1,461,129)
Pre-tax income	19,419,013	18,866,172	18,165,950	19,191,472	17,631,283
Income from continuing operations	16,067,173	15,632,343	16,168,029	15,928,443	14,948,787
Loss from discontinued operations, net of tax	249,392	78,329	-	-	-
Net income	15,817,781	15,554,014	16,168,029	15,928,443	14,948,787
Other comprehensive income (after tax)	53,691	(720,968)	(1,091,109)	351,303	215,294
Comprehensive income	15,871,472	14,833,046	15,076,920	16,279,746	15,164,081
Profit attributable to owners of the parent company	15,583,447	15,006,337	15,686,186	15,320,187	14,192,176
Profit attributable to non-controlling interest	234,334	547,677	481,843	608,256	756,611
Comprehensive income attributable to owners of parent company	15,655,368	14,272,725	14,681,379	15,706,230	14,437,341
Comprehensive income attributable to non-controlling interest	216,104	560,321	395,541	573,516	726,740
EPS (NT\$)	5.79	5.56	5.76	5.63	5.21

Note: All financial data have been duly audited by independent auditors.

Stand-alone statements of comprehensive income (2013-2017)

Unit: NT\$'000

	2013	2014	2015	2016	2017
Operating revenue	78,928,492	81,649,070	83,710,453	80,543,403	73,612,276
Net gross profit	27,629,638	28,814,569	31,521,743	29,927,702	25,138,921
Operating income	8,258,017	5,712,718	12,397,268	15,401,232	12,094,034
Non-operating income (expenses)	8,329,636	10,029,032	4,366,737	2,369,009	3,672,554
Pre-tax income	16,587,653	15,741,750	16,764,005	17,770,241	15,766,588
Net income	15,583,447	15,006,337	15,686,186	15,320,187	14,192,176
Other comprehensive income (after tax)	71,921	(733,612)	(1,004,807)	386,043	245,165
Comprehensive income	15,655,368	14,272,725	14,681,379	15,706,230	14,437,341
EPS (NT\$)	5.79	5.56	5.76	5.63	5.21

Note: All financial data have been duly audited by independent auditors.

Independent auditors' names and their audit opinions for the past five years

Year	Accounting firm	Name of CPA	Opinion
2013	KPMG	Simon Chen, Leo Chi	Modified unqualified opinion
2014	KPMG	Simon Chen, Leo Chi	Unqualified opinion
2015	Deloitte & Touche	Kuo Li-Wen, Lai Kwan-Chung	Modified unqualified opinion
2016	Deloitte & Touche	Kuo Li-Wen, Lai Kwan-Chung	Unqualified opinion
2017	Deloitte & Touche	Kuo Li-Wen, Lai Kwan-Chung	Unqualified opinion