

Issuance		Third Unsecured Corporate Bond	Fifth Unsecured Corporate Bond	Third Domestic Unsecured Convertible Bond
	Rules governing issuance or conversion (exchanged or subscription)	Not applicable	Not applicable	Please refer to the Procedures for Issuance and Conversion of TWM's 3rd domestic unsecured convertible bonds.
Dilution and other effects on shareholders' equity		Not applicable	Not applicable	Based on the conversion price of NT\$104.70, if all the bonds are converted into common shares, the maximum share dilution would be 2.72%.
Custodian		Not applicable	Not applicable	Not applicable

Convertible bond information:

Corporate bond type		Third Domestic Unsecured Convertible Bond		
Item	Year	2017	2018	2019 (As of February 25, 2019)
		Market price of convertible bonds (NT\$)	Highest	102.55
Lowest	100.25		101.70	102.80
Average	101.43		103.55	103.46
Conversion price (NT\$)		110.30	104.70	104.70
Issue date and conversion price at issuance		Issue date: Nov. 22, 2016 Conversion price at issuance: NT\$116.10		
Conversion method		Issuing new shares		

Exchangeable bonds: None

Shelf registration issuance: None

Bonds with warrant: None

Preferred shares: None

Depository receipt issuance: None

Employee stock options and new restricted employee shares: None

Shares issued for mergers and acquisitions: None

Use of proceeds from rights issue: None