

## Chapter 5 Financial Highlights

### Condensed Balance Sheets and Statements of Comprehensive Income

#### Consolidated condensed balance sheet (2014-2018)

Unit: NT\$'000

		2014	2015	2016	2017	2018
Current assets		32,834,704	34,174,935	34,280,112	32,351,117	29,068,887
Investments		5,070,051	4,958,924	5,412,671	6,049,714	6,199,506
Property, plant and equipment (PP&E)		47,066,319	47,247,121	42,415,229	41,603,421	38,855,960
Intangible assets		61,168,844	62,402,424	59,677,982	65,372,820	62,175,645
Other assets		7,399,775	7,302,269	9,591,411	9,145,682	11,367,030
Total assets		153,539,693	156,085,673	151,377,405	154,522,754	147,667,028
Current liabilities	Before appropriation	53,468,928	59,232,218	38,144,597	56,479,086	41,883,503
	After appropriation	68,712,583	74,475,873	53,388,252	71,722,741	(Note1)
Non-current liabilities		33,570,433	31,561,731	47,046,273	32,532,067	37,789,829
Total liabilities	Before appropriation	87,039,361	90,793,949	85,190,870	89,011,153	79,673,332
	After appropriation	102,283,016	106,037,604	100,434,525	104,254,808	(Note1)
Equity attributable to owners of the parent company		60,247,435	59,555,705	60,416,890	59,631,863	61,881,520
Paid-in capital		34,208,328	34,208,328	34,208,328	34,208,328	34,238,338
Capital surplus	Before appropriation	14,715,830	14,586,376	14,985,047	13,939,278	12,580,692
	After appropriation	14,715,830	14,586,376	13,917,991	12,306,029	(Note1)
Retained earnings	Before appropriation	41,343,607	41,652,299	41,630,893	41,564,304	44,875,215
	After appropriation	26,099,952	26,408,644	27,454,294	27,953,898	(Note1)
Other equity interests		(302,986)	(1,173,954)	(690,034)	(362,703)	(95,381)
Treasury stock		(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)
Non-controlling interest		6,252,897	5,736,019	5,769,645	5,879,738	6,112,176
Total equity	Before appropriation	66,500,332	65,291,724	66,186,535	65,511,601	67,993,696
	After appropriation	51,256,677	50,048,069	50,942,880	50,267,946	(Note1)

Note 1: The appropriation amount for 2018 still has to be approved at the AGM.

Note 2: All financial data have been duly audited by independent auditors.

## Stand-alone condensed balance sheet (2014-2018)

Unit: NT\$'000

		2014	2015	2016	2017	2018
Current assets		15,251,167	19,357,631	22,561,728	21,583,398	17,738,839
Investments		49,867,554	44,904,267	42,250,372	43,077,320	43,791,521
Property, plant and equipment (PP&E)		32,294,190	32,709,888	27,081,627	24,193,665	22,249,874
Intangible assets		39,117,370	40,441,171	38,039,908	44,004,623	41,053,072
Other assets		4,080,997	5,470,595	8,715,470	8,110,376	10,229,894
Total assets		140,611,278	142,883,552	138,649,105	140,969,382	135,063,200
Current liabilities	Before appropriation	53,250,046	58,318,339	37,044,613	54,419,482	40,842,446
	After appropriation	68,493,701	73,561,994	52,288,268	69,663,137	(Note1)
Non-current liabilities		27,113,797	25,009,508	41,187,602	26,918,037	32,339,234
Total liabilities	Before appropriation	80,363,843	83,327,847	78,232,215	81,337,519	73,181,680
	After appropriation	95,607,498	98,571,502	93,475,870	96,581,174	(Note1)
Paid-in capital		34,208,328	34,208,328	34,208,328	34,208,328	34,238,338
Capital surplus	Before appropriation	14,715,830	14,586,376	14,985,047	13,939,278	12,580,692
	After appropriation	14,715,830	14,586,376	13,917,991	12,306,029	(Note1)
Retained earnings	Before appropriation	41,343,607	41,652,299	41,630,893	41,564,304	44,875,215
	After appropriation	26,099,952	26,408,644	27,454,294	27,953,898	(Note1)
Other equity interests		(302,986)	(1,173,954)	(690,034)	(362,703)	(95,381)
Treasury stock		(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)
Total equity	Before appropriation	60,247,435	59,555,705	60,416,890	59,631,863	61,881,520
	After appropriation	45,003,780	44,312,050	45,173,235	44,388,208	(Note1)

Note 1: The appropriation amount for 2018 still has to be approved at the AGM.

Note 2: All financial data have been duly audited by independent auditors.

## Consolidated statements of comprehensive income (2014-2018)

Unit: NT\$'000

	2014	2015	2016	2017	2018
Operating revenue	112,623,879	116,144,205	116,647,498	117,171,107	118,732,328
Gross profit	37,526,337	36,359,070	37,856,980	35,725,991	34,416,594
Operating income	19,711,810	18,769,149	20,019,766	19,092,412	18,162,042
Non-operating income (expenses)	(845,638)	(603,199)	(828,294)	(1,461,129)	(472,825)
Pre-tax income	18,866,172	18,165,950	19,191,472	17,631,283	17,689,217
Income from continuing operations	15,632,343	16,168,029	15,928,443	14,948,787	14,485,768
Loss from discontinued operations, net of tax	78,329	-	-	-	-
Net income	15,554,014	16,168,029	15,928,443	14,948,787	14,485,768
Other comprehensive income (after tax)	(720,968)	(1,091,109)	351,303	215,294	98,554
Comprehensive income	14,833,046	15,076,920	16,279,746	15,164,081	14,584,322
Profit attributable to owners of the parent company	15,006,337	15,686,186	15,320,187	14,192,176	13,642,172
Profit attributable to non-controlling interest	547,677	481,843	608,256	756,611	843,596
Comprehensive income attributable to owners of parent company	14,272,725	14,681,379	15,706,230	14,437,341	13,768,068
Comprehensive income attributable to non-controlling interest	560,321	395,541	573,516	726,740	816,254
EPS (NT\$)	5.56	5.76	5.63	5.21	5.01

Note: All financial data have been duly audited by independent auditors.

## Stand-alone statements of comprehensive income (2014-2018)

Unit: NT\$'000

	2014	2015	2016	2017	2018
Operating revenue	81,649,070	83,710,453	80,543,403	73,612,276	65,545,627
Net gross profit	28,814,569	31,521,743	29,927,702	25,138,921	22,528,422
Operating income	5,712,718	12,397,268	15,401,232	12,094,034	10,465,707
Non-operating income (expenses)	10,029,032	4,366,737	2,369,009	3,672,554	5,071,356
Pre-tax income	15,741,750	16,764,005	17,770,241	15,766,588	15,537,063
Net income	15,006,337	15,686,186	15,320,187	14,192,176	13,642,172
Other comprehensive income (after tax)	(733,612)	(1,004,807)	386,043	245,165	125,896
Comprehensive income	14,272,725	14,681,379	15,706,230	14,437,341	13,768,068
EPS (NT\$)	5.56	5.76	5.63	5.21	5.01

Note: All financial data have been duly audited by independent auditors.

## Independent auditors' names and their audit opinions for the past five years

Year	Accounting firm	Name of CPA	Opinion
2014	KPMG	Simon Chen, Leo Chi	Unqualified opinion
2015	Deloitte & Touche	Li-Wen Kuo, Kwan-Chung Lai	Modified unqualified opinion
2016	Deloitte & Touche	Li-Wen Kuo, Kwan-Chung Lai	Unqualified opinion
2017	Deloitte & Touche	Li-Wen Kuo, Kwan-Chung Lai	Unqualified opinion
2018	Deloitte & Touche	Li-Wen Kuo, Kwan-Chung Lai	Unqualified opinion