

Issuance		Fifth Unsecured Corporate Bond	Sixth Unsecured Corporate Bond	Third Domestic Unsecured Convertible Bond
Ancillary rights	Amount converted/ exchanged into common shares, ADRs or other securities	Not applicable	Not applicable	NT\$9,362,800,000
	Rules governing issuance or conversion (exchanged or subscription)	Not applicable	Not applicable	Please refer to the Procedures for Issuance and Conversion of TWM's 3rd domestic unsecured convertible bonds.
Dilution and other effects on shareholders' equity		Not applicable	Not applicable	Based on the conversion price of NT\$95.6, if all the bonds are converted into common shares, the maximum share dilution would be 2.79%.
Custodian		Not applicable	Not applicable	Not applicable

Convertible bond information:

Corporate bond type		Third Domestic Unsecured Convertible Bond		
Item	Year	2019	2020	2021 (As of February 26, 2021)
	Market price of convertible bonds (NT\$)	Highest	116.65	114.90
Lowest		102.80	102.50	106.30
Average		109.69	109.51	107.03
Conversion price (NT\$)		104.70 ~ 99.90	99.90 ~ 95.60	95.60
Issue date and conversion price at issuance		Issue date: November 22, 2016 Conversion price at issuance: NT\$116.10		
Conversion method		Issuance of new shares		

Exchangeable bonds: None

Shelf registration issuance: None

Bonds with warrant: None

Preferred shares: None

Depository receipt issuance: None

Employee stock options and new restricted employee shares: None

Shares issued for mergers and acquisitions: None

Use of proceeds from rights issue: None