

## Chapter 5 Financial Highlights

### Condensed Balance Sheets and Statements of Comprehensive Income

#### Consolidated condensed balance sheet (2016-2020)

Unit: NT\$'000

		2016	2017	2018	2019	2020
Current assets		34,280,112	32,351,117	29,068,887	29,905,700	32,092,794
Investments		5,412,671	6,049,714	6,199,506	6,723,913	4,256,640
Property, plant and equipment (PP&E)		42,415,229	41,603,421	38,855,960	36,182,005	42,479,314
Intangible assets		59,677,982	65,372,820	62,175,645	59,078,475	85,766,511
Other assets		9,591,411	9,145,682	11,367,030	22,029,866	19,989,343
Total assets		151,377,405	154,522,754	147,667,028	153,919,959	184,584,602
Current liabilities	Before appropriation	38,144,597	56,479,086	41,883,503	44,522,956	58,532,319
	After appropriation	53,388,252	71,722,741	57,249,726	57,873,424	(Note1)
Non-current liabilities		47,046,273	32,532,067	37,789,829	35,220,728	54,062,071
Total liabilities	Before appropriation	85,190,870	89,011,153	79,673,332	79,743,684	112,594,390
	After appropriation	100,434,525	104,254,808	95,039,555	93,094,152	(Note1)
Equity attributable to owners of the parent company		60,416,890	59,631,863	61,881,520	68,017,291	65,365,100
Paid-in capital		34,208,328	34,208,328	34,238,338	35,093,545	35,124,215
Capital surplus	Before appropriation	14,985,047	13,939,278	12,580,692	20,274,694	18,936,574
	After appropriation	13,917,991	12,306,029	12,580,692	18,681,070	(Note1)
Retained earnings	Before appropriation	41,630,893	41,564,304	44,875,215	41,927,491	43,471,394
	After appropriation	27,454,294	27,953,898	29,508,992	30,170,647	(Note1)
Other equity interests		(690,034)	(362,703)	(95,381)	438,905	(2,449,739)
Treasury stock		(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)
Non-controlling interest		5,769,645	5,879,738	6,112,176	6,158,984	6,625,112
Total equity	Before appropriation	66,186,535	65,511,601	67,993,696	74,176,275	71,990,212
	After appropriation	50,942,880	50,267,946	52,627,473	60,825,807	(Note1)

Note 1: The appropriation amount for 2020 still has to be approved at the AGM.

Note 2: All financial data have been duly audited by independent auditors.

## Stand-alone condensed balance sheet (2016-2020)

Unit: NT\$'000

		2016	2017	2018	2019	2020
Current assets		22,561,728	21,583,398	17,738,839	16,835,738	16,039,175
Investments		42,250,372	43,077,320	43,791,521	45,171,026	47,242,230
Property, plant and equipment (PP&E)		27,081,627	24,193,665	22,249,874	19,711,168	25,327,616
Intangible assets		38,039,908	44,004,623	41,053,072	38,300,915	65,347,011
Other assets		8,715,470	8,110,376	10,229,894	19,087,499	16,914,811
Total assets		138,649,105	140,969,382	135,063,200	139,106,346	170,870,843
Current liabilities	Before appropriation	37,044,613	54,419,482	40,842,446	42,009,716	57,436,944
	After appropriation	52,288,268	69,663,137	56,208,669	55,360,184	(Note1)
Non-current liabilities		41,187,602	26,918,037	32,339,234	29,079,339	48,068,799
Total liabilities	Before appropriation	78,232,215	81,337,519	73,181,680	71,089,055	105,505,743
	After appropriation	93,475,870	96,581,174	88,547,903	84,439,523	(Note1)
Paid-in capital		34,208,328	34,208,328	34,238,338	35,093,545	35,124,215
Capital surplus	Before appropriation	14,985,047	13,939,278	12,580,692	20,274,694	18,936,574
	After appropriation	13,917,991	12,306,029	12,580,692	18,681,070	(Note1)
Retained earnings	Before appropriation	41,630,893	41,564,304	44,875,215	41,927,491	43,471,394
	After appropriation	27,454,294	27,953,898	29,508,992	30,170,647	(Note1)
Other equity interests		(690,034)	(362,703)	(95,381)	438,905	(2,449,739)
Treasury stock		(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)
Total equity	Before appropriation	60,416,890	59,631,863	61,881,520	68,017,291	65,365,100
	After appropriation	45,173,235	44,388,208	46,515,297	54,666,823	(Note1)

Note 1: The appropriation amount for 2020 still has to be approved at the AGM.

Note 2: All financial data have been duly audited by independent auditors.

## Consolidated statements of comprehensive income (2016-2020)

Unit: NT\$'000

	2016	2017	2018	2019	2020
Operating revenue	116,647,498	117,171,107	118,732,328	124,420,913	132,860,984
Gross profit	37,856,980	35,725,991	34,416,594	32,808,735	31,445,736
Operating income	20,019,766	19,092,412	18,162,042	17,193,335	16,056,160
Non-operating income (expenses)	(828,294)	(1,461,129)	(472,825)	(611,525)	(598,369)
Pre-tax income	19,191,472	17,631,283	17,689,217	16,581,810	15,457,791
Net income	15,928,443	14,948,787	14,485,768	13,291,867	12,393,778
Other comprehensive income (after tax)	351,303	215,294	98,554	487,173	(853,669)
Comprehensive income	16,279,746	15,164,081	14,584,322	13,779,040	11,540,109
Profit attributable to owners of the parent company	15,320,187	14,192,176	13,642,172	12,481,167	11,286,553
Profit attributable to non-controlling interest	608,256	756,611	843,596	810,700	1,107,225
Comprehensive income attributable to owners of parent company	15,706,230	14,437,341	13,768,068	12,971,397	10,414,104
Comprehensive income attributable to non-controlling interest	573,516	726,740	816,254	807,643	1,126,005
EPS (NT\$)	5.63	5.21	5.01	4.51	4.01

Note: All financial data have been duly audited by independent auditors.

## Stand-alone statements of comprehensive income (2016-2020)

Unit: NT\$'000

	2016	2017	2018	2019	2020
Operating revenue	80,543,403	73,612,276	65,545,627	62,426,270	56,890,204
Net gross profit	29,927,702	25,138,921	22,528,422	20,285,294	17,661,456
Operating income	15,401,232	12,094,034	10,465,707	9,198,843	7,598,398
Non-operating income (expenses)	2,369,009	3,672,554	5,071,356	4,963,642	5,043,606
Pre-tax income	17,770,241	15,766,588	15,537,063	14,162,485	12,642,004
Net income	15,320,187	14,192,176	13,642,172	12,481,167	11,286,553
Other comprehensive income (after tax)	386,043	245,165	125,896	490,230	(872,449)
Comprehensive income	15,706,230	14,437,341	13,768,068	12,971,397	10,414,104
EPS (NT\$)	5.63	5.21	5.01	4.51	4.01

Note: All financial data have been duly audited by independent auditors.

## Independent auditors' names and their audit opinions for the past five years

Year	Accounting firm	Name of CPA	Opinion
2016	Deloitte & Touche	Li-Wen Kuo, Kwan-Chung Lai	Unqualified opinion
2017	Deloitte & Touche	Li-Wen Kuo, Kwan-Chung Lai	Unqualified opinion
2018	Deloitte & Touche	Li-Wen Kuo, Kwan-Chung Lai	Unqualified opinion
2019	Deloitte & Touche	Li-Wen Kuo, Kwan-Chung Lai	Unqualified opinion
2020	Deloitte & Touche	Pei-De Chen, Kwan-Chung Lai	Unqualified opinion