

Convertible bond information: None

Exchangeable bonds: None

Shelf registration issuance: None

Bonds with warrant: None

Preferred shares: None

Depository receipt issuance: None

Employee stock options and new restricted employee shares: None

Shares issued for mergers and acquisitions:

1. Completed mergers and acquisitions: None
2. Board of directors' resolution:

Taiwan Mobile's board of directors reached a resolution to merge Taiwan Star Telecom Co., Ltd. (T Star) on December 30, 2021. The merger proposes a stock exchange ratio of 1 T-Star ordinary share for 0.04508 Taiwan Mobile ordinary share. The merger has to be approved by the National Communications Commission and the Fair Trade Commission. The surviving entity will be Taiwan Mobile, while T Star will be dissolved. The merger would be value accretive to shareholders.

Mergers and acquisitions:

Name of the company		Taiwan Star Telecom Corp Ltd.	
Address of the company		6F, No. 239, Tiding Avenue, Sec. 2, Neihu District, Taipei	
Responsible person		Lin Ching-Tang	
Paid-in capital (NT\$)*		52,968,710	
Mobile service/product lines		Telecommunications industry, etc.	
Financial data (Unit: NT'000)	December 31, 2021	Total assets	59,236,630
		Total liabilities	38,732,263
Total shareholders' equity		20,504,367	
	For the year ended December 31, 2021	Operating revenue	12,765,338
		Gross profit	1,743,919
		Operating profit and loss	(2,339,700)
		Net income (loss)	(3,531,168)
		EPS (NT\$)	(0.67)

*Source: T Star 2021 financial report

Use of proceeds from rights issue: None