

Corporate bond issuance

Corporate bonds

As of February 25, 2023

Issuance		Fifth Unsecured Corporate Bond	Sixth Unsecured Corporate Bond	Seventh Unsecured Corporate Bond
Issue date		April 20, 2018	March 24, 2020	July 13, 2021
Denomination		NT\$10,000,000	NT\$10,000,000	NT\$10,000,000
Issuance and listing		Not applicable	Not applicable	Not applicable
Issue price		100% of par value	100% of par value	100% of par value
Total amount		NT\$15,000,000,000 Tranche A : NT\$6,000,000,000 Tranche B : NT\$9,000,000,000	NT\$20,000,000,000 Tranche A : NT\$5,000,000,000 Tranche B : NT\$10,000,000,000 Tranche C : NT\$5,000,000,000	NT\$2,500,000,000
Coupon		Tranche A : 0.848% p.a. Tranche B : 1.000% p.a.	Tranche A : 0.640% p.a. Tranche B : 0.660% p.a. Tranche C : 0.720% p.a.	0.530% p.a.
Term		Tranche A : 5 years, maturing on April 20, 2023 Tranche B : 7 years, maturing on April 20, 2025	Tranche A : 5 years, maturing on March 24, 2025 Tranche B : 7 years, maturing on March 24, 2027 Tranche C : 10 years, maturing on March 24, 2030	7 years, maturing on July 13, 2028
Guarantor		None	None	None
Trustee		Bank of Taiwan	Bank of Taiwan	Bank of Taiwan
Underwriter		Yuanta Securities Co., Ltd.	KGI Securities Co., Ltd.	Fubon Securities Co., Ltd.
Legal counsel		Jim Chen, Attorney	Jim Chen, Attorney	Ariel Hwang, Attorney
Auditor		Li-wen Kuo, CPA Kwan-chuang Lai, CPA Deloitte & Touche	Li-wen Kuo, CPA Kwan-chuang Lai, CPA Deloitte & Touche	Li-wen Kuo, CPA Kwan-chuang Lai, CPA Deloitte & Touche
Repayment		Bullet repayment	Bullet repayment	Bullet repayment
Outstanding balance		NT\$15,000,000,000	NT\$20,000,000,000	NT\$2,500,000,000
Early repayment clause		None	None	None
Covenants		None	None	None
Credit rating agency, rating date, company credit rating		None	None	None
Ancillary rights	Amount converted/exchanged into common shares, ADRs or other securities	Not applicable	Not applicable	Not applicable
	Rules governing issuance or conversion (exchanged or subscription)	Not applicable	Not applicable	Not applicable
Dilution and other effects on shareholders' equity		Not applicable	Not applicable	Not applicable
Custodian		Not applicable	Not applicable	Not applicable