

Convertible bond information: None

Exchangeable bonds: None

Shelf registration issuance: None

Bonds with warrant: None

Preferred shares: None

Depository receipt issuance: None

Employee stock options and new restricted employee shares: None

Shares issued for mergers and acquisitions:

1. Completed mergers and acquisitions: None
2. Board of Directors' resolution:

Taiwan Mobile's Board of Directors reached a resolution to merge Taiwan Star Telecom Co., Ltd. (T Star) on December 30, 2021. The share exchange ratio was adjusted to one T Star share for 0.03260 TWM shares on February 24, 2023. The National Communications Commission (NCC) conditionally approved the Company's merger with T Star on January 18, 2023. The merger still requires regulatory approval from the Fair Trade Commission and the Taiwan Stock Exchange. The surviving entity would be Taiwan Mobile, while T Star would be dissolved. The merger would be value accretive to shareholders.

Mergers and acquisitions:

Name of the company		Taiwan Star Telecom Co., Ltd.	
Address of the company		6F, No. 239, Tiding Avenue, Sec. 2, Neihu District, Taipei	
Responsible person		Lin Ching-Tang	
Paid-in capital (NT\$)*		62,600,806	
Mobile service/product lines		Telecommunications industry, etc.	
Financial data (Unit: NT'000)	June 30, 2022	Total assets	59,492,453
		Total liabilities	36,321,421
		Total shareholders' equity	23,171,032
	For the six months ended June 30, 2022	Operating revenue	5,964,731
		Gross profit	1,039,297
		Operating profit and loss	(866,020)
		Net income (loss)	(1,278,260)
	EPS (NT\$)	(0.21)	

*Source: T Star 2Q 2022 financial report

Use of proceeds from rights issue: None