

Chapter 5 Financial Highlights

Condensed Balance Sheets and Statements of Comprehensive Income

Consolidated condensed balance sheet (2018-2022)

Unit: NT\$'000

		2018	2019	2020	2021	2022
Current assets		29,068,887	29,905,700	32,092,794	38,652,038	41,439,100
Investments		6,199,506	6,723,913	4,256,640	5,856,891	7,761,891
Property, plant and equipment (PP&E)		38,855,960	36,182,005	42,479,314	43,439,740	44,247,993
Intangible assets		62,175,645	59,078,475	85,766,511	81,327,563	76,871,365
Other assets		11,367,030	22,029,866	19,989,343	21,706,295	22,751,317
Total assets		147,667,028	153,919,959	184,584,602	190,982,527	193,071,666
Current liabilities	Before appropriation	41,883,503	44,522,956	58,532,319	59,486,772	69,568,116
	After appropriation	57,249,726	57,873,424	70,631,100	71,614,845	(Note1)
Non-current liabilities		37,789,829	35,220,728	54,062,071	58,218,757	50,652,770
Total liabilities	Before appropriation	79,673,332	79,743,684	112,594,390	117,705,529	120,220,886
	After appropriation	95,039,555	93,094,152	124,693,171	129,833,602	(Note1)
Equity attributable to owners of the parent company		61,881,520	68,017,291	65,365,100	65,533,753	64,470,756
Paid-in capital		34,238,338	35,093,545	35,124,215	35,192,336	35,192,336
Capital surplus	Before appropriation	12,580,692	20,274,694	18,936,574	16,903,239	15,326,778
	After appropriation	12,580,692	18,681,070	16,358,971	15,327,153	(Note1)
Retained earnings	Before appropriation	44,875,215	41,927,491	43,471,394	44,978,937	43,380,772
	After appropriation	29,508,992	30,170,647	33,950,216	34,426,950	(Note1)
Other equity interests		(95,381)	438,905	(2,449,739)	(1,823,415)	288,214
Treasury stock		(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)
Non-controlling interest		6,112,176	6,158,984	6,625,112	7,743,245	8,380,024
Total equity	Before appropriation	67,993,696	74,176,275	71,990,212	73,276,998	72,850,780
	After appropriation	52,627,473	60,825,807	59,891,431	61,148,925	(Note1)

Note 1: The appropriation amount for 2022 still has to be approved at the AGM.

Note 2: All financial data have been duly audited by independent auditors.

Stand-alone condensed balance sheet (2018-2022)

Unit: NT\$'000

		2018	2019	2020	2021	2022
Current assets		17,738,839	16,835,738	16,039,175	16,800,099	19,397,247
Investments		43,791,521	45,171,026	47,242,230	47,874,612	51,164,875
Property, plant and equipment (PP&E)		22,249,874	19,711,168	25,327,616	25,967,927	24,806,240
Intangible assets		41,053,072	38,300,915	65,347,011	61,234,729	57,114,882
Other assets		10,229,894	19,087,499	16,914,811	18,105,193	19,092,221
Total assets		135,063,200	139,106,346	170,870,843	169,982,560	171,575,465
Current liabilities	Before appropriation	40,842,446	42,009,716	57,436,944	52,284,013	62,137,094
	After appropriation	56,208,669	55,360,184	69,535,725	64,412,086	(Note1)
Non-current liabilities		32,339,234	29,079,339	48,068,799	52,164,794	44,967,615
Total liabilities	Before appropriation	73,181,680	71,089,055	105,505,743	104,448,807	107,104,709
	After appropriation	88,547,903	84,439,523	117,604,524	116,576,880	(Note1)
Paid-in capital		34,238,338	35,093,545	35,124,215	35,192,336	35,192,336
Capital surplus	Before appropriation	12,580,692	20,274,694	18,936,574	16,903,239	15,326,778
	After appropriation	12,580,692	18,681,070	16,358,971	15,327,153	(Note1)
Retained earnings	Before appropriation	44,875,215	41,927,491	43,471,394	44,978,937	43,380,772
	After appropriation	29,508,992	30,170,647	33,950,216	34,426,950	(Note1)
Other equity interests		(95,381)	438,905	(2,449,739)	(1,823,415)	288,214
Treasury stock		(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)
Total equity	Before appropriation	61,881,520	68,017,291	65,365,100	65,533,753	64,470,756
	After appropriation	46,515,297	54,666,823	53,266,319	53,405,680	(Note1)

Note 1: The appropriation amount for 2022 still has to be approved at the AGM.

Note 2: All financial data have been duly audited by independent auditors.

Consolidated statements of comprehensive income (2018-2022)

Unit: NT\$'000

	2018	2019	2020	2021	2022
Operating revenue	118,732,328	124,420,913	132,860,984	156,109,533	172,206,112
Gross profit	34,416,594	32,808,735	31,445,736	31,374,597	33,225,222
Operating income	18,162,042	17,193,335	16,056,160	16,053,041	16,892,739
Non-operating income (expenses)	(472,825)	(611,525)	(598,369)	(471,466)	(701,497)
Pre-tax income	17,689,217	16,581,810	15,457,791	15,581,575	16,191,242
Net income	14,485,768	13,291,867	12,393,778	12,825,209	12,971,412
Other comprehensive income (after tax)	98,554	487,173	(853,669)	667,222	42,699
Comprehensive income	14,584,322	13,779,040	11,540,109	13,492,431	13,014,111
Profit attributable to owners of the parent company	13,642,172	12,481,167	11,286,553	10,988,165	11,025,551
Profit attributable to non-controlling interest	843,596	810,700	1,107,225	1,837,044	1,945,861
Comprehensive income attributable to owners of parent company	13,768,068	12,971,397	10,414,104	11,662,701	11,068,344
Comprehensive income attributable to non-controlling interest	816,254	807,643	1,126,005	1,829,730	1,945,767
EPS (NT\$)	5.01	4.51	4.01	3.90	3.91

Note: All financial data have been duly audited by independent auditors.

Stand-alone statements of comprehensive income (2018-2022)

Unit: NT\$'000

	2018	2019	2020	2021	2022
Operating revenue	65,545,627	62,426,270	56,890,204	59,844,804	61,027,806
Net gross profit	22,528,422	20,285,294	17,661,456	15,047,344	14,796,158
Operating income	10,465,707	9,198,843	7,598,398	5,820,790	5,636,740
Non-operating income (expenses)	5,071,356	4,963,642	5,043,606	5,849,627	6,296,129
Pre-tax income	15,537,063	14,162,485	12,642,004	11,670,417	11,932,869
Net income	13,642,172	12,481,167	11,286,553	10,988,165	11,025,551
Other comprehensive income (after tax)	125,896	490,230	(872,449)	674,536	42,793
Comprehensive income	13,768,068	12,971,397	10,414,104	11,662,701	11,068,344
EPS (NT\$)	5.01	4.51	4.01	3.90	3.91

Note: All financial data have been duly audited by independent auditors.

Independent auditors' names and their audit opinions for the past five years

Year	Accounting firm	Name of CPA	Opinion
2018	Deloitte & Touche	Li-Wen Kuo, Kwan-Chung Lai	Unqualified opinion
2019	Deloitte & Touche	Li-Wen Kuo, Kwan-Chung Lai	Unqualified opinion
2020	Deloitte & Touche	Pei-De Chen, Kwan-Chung Lai	Unqualified opinion
2021	Deloitte & Touche	Pei-De Chen, Te-Chen Cheng	Unqualified opinion
2022	Deloitte & Touche	Pei-De Chen, Te-Chen Cheng	Unqualified opinion