# Corporate bond issuance

## Corporate bonds

Unit: NT$'000
As of January 31, 2026

| Issuance | | Sixth Unsecured Corporate Bond | Seventh Unsecured Corporate Bond | 2023 First Unsecured Corporate Bond | 2024 First Unsecured Corporate Bond | 2025 First Unsecured Corporate Bond |
|---|---|---|---|---|---|---|
| Issue date | | 03/24/2020 | 07/13/2021 | 05/22/2023 | 09/27/2024 | 04/28/2025 |
| Denomination | | 10,000 | | | | |
| Issuance and listing | | Not applicable | | | | |
| Issue price | | par | | | | |
| Total amount | | 20,000,000 | 2,500,000 | 6,500,000 | 2,000,000 | 3,700,000 |
| Coupon (Per Annum) | | Tranche A: 0.640%<br>Tranche B: 0.660%<br>Tranche C: 0.720% | 0.530% | 1.537% | 1.890% | 1.900% |
| Term | | Tranche A: 5 years<br>Maturity: 03/24/2025<br>Tranche B: 7 years<br>Maturity: 03/24/2027<br>Tranche C: 10 years<br>Maturity: 03/24/2030 | 7 years<br>Maturity: 07/13/2028 | 5 years<br>Maturity: 05/22/2028 | 5 years<br>Maturity: 09/27/2029 | 5 years<br>Maturity: 04/28/2030 |
| Guarantor | | None | | | | |
| Trustee | | Bank of Taiwan | | | | |
| Underwriter | | KGI Securities Co., Ltd. | Fubon Securities Co., Ltd. | KGI Securities Co., Ltd. | Yuanta Securities Co., Ltd. | |
| Legal counsel | | C, T&T ATTORNEYS-AT-LAW | HWANG, LIN & PARTNERS | | | |
| Auditor | | Deloitte & Touche | | | | |
| Repayment | | Bullet repayment | | | | |
| Outstanding balance | | 15,000,000 | 2,500,000 | 6,500,000 | 2,000,000 | 3,700,000 |
| Early repayment clause | | None | | | | |
| Covenants | | None | | | | |
| Credit rating agency, rating date, company credit rating | | None | | | | |
| Ancillary rights | Amount converted/ exchanged into common shares, ADRs or other securities | Not applicable | | | | |
| | Rules governing issuance or conversion (exchanged or subscription) | Not applicable | | | | |
| Dilution and other effects on shareholders' equity | | Not applicable | | | | |
| Custodian | | Not applicable | | | | |

## Convertible bonds

Unit: NT$'000
As of January 31, 2026

| Issuance | | Fourth Domestic Unsecured Convertible Bonds | Fifth Domestic Unsecured Convertible Bonds |
|---|---|---|---|
| Issue date | | 02/24/2025 | 02/25/2025 |
| Denomination | | 100 | |
| Issuance and listing | | Not applicable | |
| Issue price | | 100% of par value | 100.63% of par value |
| Total amount | | 7,000,000 | 3,000,000 |
| Coupon (Per Annum) | | 0% | |
| Term | | 5 years<br>Maturity: 02/24/2030 | 5 years<br>Maturity: 02/25/2030 |
| Guarantor | | None | |
| Trustee | | Mega International Commercial Bank | |
| Underwriter | | Yuanta Securities Co., Ltd. | |
| Legal counsel | | Hwecker Law | |
| Auditor | | Deloitte & Touche | |
| Repayment | | All bonds shall be redeemed in cash on the Maturity Date at the par value unless otherwise converted in accordance with Clause 10 of the Procedures for Issuance and Conversion of TWM's fourth and fifth domestic unsecured convertible bonds( the Procedures) by the holders of the Bonds into the common shares of the company, the put option being exercised in accordance with Clause 18 of the Procedures by the holders of the Bonds, early redeemed in accordance with Clause 17 of the Procedures by the company, or repurchased from securities firms and cancelled by the company prior to the Maturity Date. | |
| Outstanding balance | | 7,000,000 | 3,000,000 |
| Early repayment clause | | Please refer to the Procedures for Issuance and Conversion of TWM's fourth domestic unsecured convertible bonds. | Please refer to the Procedures for Issuance and Conversion of TWM's fifth domestic unsecured convertible bonds. |
| Covenants | | None | |
| Credit rating agency, rating date, company credit rating | | None | |
| Ancillary rights | Amount converted/ exchanged into common shares, ADRs or other securities | None | |
| | Rules governing issuance or conversion (exchanged or subscription) | Please refer to the Procedures for Issuance and Conversion of TWM's fourth domestic unsecured convertible bonds. | Please refer to the Procedures for Issuance and Conversion of TWM's fifth domestic unsecured convertible bonds. |
| Dilution and other effects on shareholders' equity | | Based on the conversion price of NT$ 118.20, when all the bonds are converted into common shares, the maximum share dilution will be 1.55%, which has no material impact on the shareholders' equity. | Based on the conversion price of NT$ 111.30, when all the bonds are converted into common shares, the maximum share dilution will be 0.71%, which has no material impact on the shareholders' equity. |
| Custodian | | Not applicable | |

**Convertible bond information:**

| Corporate bond type | | Fourth Domestic Unsecured Convertible Bonds | | Fifth Domestic Unsecured Convertible Bonds | |
|---|---|---|---|---|---|
| Item / Year | | 2025 | As of 01/31/2026 | 2025 | As of 01/31/2026 |
| Market price of convertible bonds (NT$) | Highest | 100.80 | 99.05 | 104.50 | 102.45 |
| | Lowest | 97.65 | 98.20 | 99.50 | 101.30 |
| | Average | 99.75 | 98.42 | 103.06 | 101.71 |
| Conversion price (NT$) | | 118.20 | 118.20 | 111.30 | 111.30 |
| Issue date and conversion price at issuance | | Issue date: 02/24/2025<br>Conversion price at issuance: NT$123.00 | | Issue date: 02/25/2025<br>Conversion price at issuance: NT$115.80 | |
| Conversion method | | Issuing new shares | | | |

## Exchangeable bonds:

None

## Shelf registration issuance:

None

## Bonds with warrant:

None

# Preferred shares:

None

# Depositary receipt issuance:

None

# Employee stock options and new restricted employee shares:

None

# Shares issued for mergers and acquisitions:

None

# Use of proceeds from rights issue:

None