

2025

TAIWAN MOBILE ANNUAL REPORT

Review and Analysis of
Financial Conditions,
Operating Results and
Risk Management

Balance Sheet Analysis

Consolidated balance sheet analysis

Explanation of significant changes (at least a 20% change) in the past two years' assets, liabilities and equity:

Current liabilities decreased mainly due to the repayment of bonds and short-term debts.

Consolidated Balance Sheet

Unit: NT\$'000, %

	2024	2025	YoY change	
			Amount	%
Current assets	44,642,472	42,718,185	(1,924,287)	(4.31)
Investments	12,932,587	12,473,145	(459,442)	(3.55)
Property, plant and equipment	51,800,440	50,606,383	(1,194,057)	(2.31)
Intangible assets	105,444,923	99,522,248	(5,922,675)	(5.62)
Other assets	26,606,743	29,339,606	2,732,863	10.27
Total assets	241,427,165	234,659,567	(6,767,598)	(2.80)
Current liabilities	81,770,747	62,165,983	(19,604,764)	(23.98)
Non-current liabilities	65,728,024	77,944,336	12,216,312	18.59
Total liabilities	147,498,771	140,110,319	(7,388,452)	(5.01)
Paid-in capital	37,232,618	37,232,618	-	-
Capital surplus	29,337,376	29,032,105	(305,271)	(1.04)
Retained earnings	48,683,292	50,559,034	1,875,742	3.85
Other equity and treasury stock	(29,852,926)	(30,683,900)	(830,974)	2.78
Non-controlling interests	8,528,034	8,409,391	(118,643)	(1.39)
Total equity	93,928,394	94,549,248	620,854	0.66

Stand-alone balance sheet analysis

Explanation of significant changes (at least a 20% change) in the past two years' assets, liabilities and equity:

Current liabilities decreased mainly due to the repayment of bonds and short-term debts.

Stand-alone Balance Sheet

Unit: NT\$'000, %

	2024	2025	YoY change	
			Amount	%
Current assets	24,622,001	25,348,209	726,208	2.95
Investments	57,804,132	57,370,236	(433,896)	(0.75)
Property, plant and equipment	30,520,635	28,176,965	(2,343,670)	(7.68)
Intangible assets	86,340,267	80,726,194	(5,614,073)	(6.50)
Other assets	21,682,909	22,428,557	745,648	3.44
Total assets	220,969,944	214,050,161	(6,919,783)	(3.13)
Current liabilities	76,223,502	58,230,905	(17,992,597)	(23.61)
Non-current liabilities	59,346,082	69,679,399	10,333,317	17.41
Total liabilities	135,569,584	127,910,304	(7,659,280)	(5.65)
Paid-in capital	37,232,618	37,232,618	-	-
Capital surplus	29,337,376	29,032,105	(305,271)	(1.04)
Retained earnings	48,683,292	50,559,034	1,875,742	3.85
Other equity and treasury stock	(29,852,926)	(30,683,900)	(830,974)	2.78
Total equity	85,400,360	86,139,857	739,497	0.87

Impact of changes in financial conditions on financial results:

No significant impact.

Preventive measures:

Not applicable.